



Peterson McGregor

INSURANCE

HSA Banking Options

Bank Name	Web Address	Spoke with	Phone	HSA's Offered	Requirements	Fees
4Front Credit Union	https://www.hsasearch.com/hsa_providers/4front-credit-union/	Kim Goss	231-932-5238	Yes	Member of 4Front. They have to open a share account with \$1 minimum deposit.	None
Chase Bank	www.chase.com	Emma	231-922-2464	No	N/A	N/A
Credit Union One	www.cuone.org	Online	800-451-4292	No	N/A	N/A
Fifth Third	https://www.53.com/content/fifth-third/en/personal-banking/planning/HSA-main.html	Online	888-350-5353	Yes	Services online	\$3.50/month if less than \$500 balance. Paper app enrollment of \$20. Check order \$24.99. Additional debit cards \$10. Account closure \$25
First Community Bank	www.firstcommunitysc.com/Personal/Savings/Health-Savings	Rica	800-767-8880	Yes	Online	None
First National Bank of America	http://www.fnba.com/personal-banking/savings-accounts/	Donna	231-995-4221	Yes	\$50 minimum balance. If minimum balance is not met, \$2 monthly fee.	\$2/month for paper statement. No fee for online statements.
FirstMerit Bank/Huntington Bank	https://www.optumbank.com/health-accounts/hsa/rates-fees.html	Online	866-234-8913	Yes	Administered by Optum Bank- Call for requirements	\$2.50 ATM transaction fee, \$20 fee to transfer HSA to another bank/custodian, \$1.50 paper stmt fee. No fee online stmts
Honor Bank	www.myhonorbank.com/92/personal/checking-accounts/health-savings-accounts	Online	877-325-8031	Yes	.01 to open account	None
HSA Authority - Old National Bank *	https://www.oldnational.com/thehsaauthority	Online -Contact Michael Bennet	616-228-6078	Yes	Can Open Online	None - Free Debit Card
HSA Bank	www.hsabank.com	Scott	866-357-5232	Yes	Must be registered as an agent with the Bank.	\$2.50/month / \$25 closure fee
Mbank	www.bankmbank.com/Personal-Banking/Health-Savings-Accounts/Using-your-HSA.aspx	Online Chat w/ Teresa	888-343-8147	Yes	None	None
PNC Bank	https://www.pnc.com/en/corporate-and-institutional/treasury-management/pncbenefitplus/employer-hsa.html	Online	844-356-9993	Yes	Services online: tiered interest rates. No minimum deposit to open / Employer can set them up, no individual H.S.A Plans	\$2.95 monthly fee
TBA Credit Union	www.tbacu.com/personal/health-savings-accounts/	Online	231-946-7090	Yes	None	None
TCF Bank (was Chemical)	https://www.tcfbank.com/en/personal/checking-and-savings?product=savings	Marty	612-823-2265	No	N/A	N/A
Traverse City State Bank/Independent Bank	https://www.independentbank.com/personal/savings/	Online	231-995-5500	Yes	None	None
United Bank *	https://www.unitedbank4u.com/personal/health-savings-accounts	Online	616-559-7000	Yes	Can Open Online	Free Debit Card; No fee with \$200 balance

* New this year

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